

ACCESSING CAPITAL THROUGH TSX VENTURE EXCHANGE

NOVEMBER 16, 2006 | 8:30 AM - 1:30 PM | BURNS & LEVINSON LLP | 125 SUMMER STREET | BOSTON, MA 02110

For many high growth US companies, the options for raising critical financing in the \$1 to \$10 million range are limited. **TSX Venture Exchange** has been providing access to this capital to Canadian companies for decades and more and more US companies are considering this option. This workshop will explore the ways to go public on **TSX Venture Exchange**, including the Capital Pool Company™ program which is a unique reverse merger vehicle that has been extremely successful in Canada. Industry experts will provide a market overview and the pros and cons of going public at an early stage, and will present success stories.

For directions to Burns & Levinson's Boston Office at 125 Summer Street, please visit our website at:

<http://www.burnslev.com/constants/massachusetts-office.asp#boston>.

PROGRAM SCHEDULE

8:30 AM	Registration & Continental Breakfast
9:00 AM	Overview of Canadian Capital Markets and Basics of Going Public (Kevan Cowan, TSX Venture Exchange)
10:00 AM	PANEL OF EXPERTS — <i>Moderated by Kevan Cowan, TSX Venture Exchange</i> - James M. Brown, Canaccord Adams - Josef B. Volman, Burns & Levinson - Henry A. Harris, Gowlings - Jason A. Swales, PricewaterhouseCoopers
11:00 AM	The Company's Perspective (Richard McGraw, Chairman, Feel Good Cars Corporation)
11:30 AM	Question & Answer Session
12:00 PM	Networking Lunch
1:30 - 4:00 PM	One-on-One Meetings (as required)

RSVP by November 9, 2006

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GOWLINGS

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